TITLE 8. INDUSTRIAL RELATIONS DIVISION 1. DEPARTMENT OF INDUSTRIAL RELATIONS CHAPTER 4.5. DIVISION OF WORKERS' COMPENSATION SUBCHAPTER 1. ADMINISTRATIVE DIRECTOR -- ADMINISTRATIVE RULES

ARTICLE 12

RETURN TO WORK **VOCATIONAL REHABILITATION**

10002. Offer of Work; Adjustment of Permanent Disability Payments.

- (a) This section shall apply to all injuries occurring on or after January 1, 2005, and to the following employers:
 - (1) <u>Insured employers who employed 50 or more employees at the time of</u> the most recent policy inception or renewal date for the insurance policy that was in effect at the time of the employee's injury;
 - (2) Self-insured employers who employed 50 or more employees at the time of the most recent filing by the employer of the Self-Insurer's Annual Report that was in effect at the time of the employee's injury; and
 - (3) Legally uninsured employers who employed 50 or more employees at the time of injury.
- (b) Within 60 calendar days from the date that the condition of an injured employee with permanent partial disability becomes permanent and stationary:
 - (1) If an employer does not serve the employee with a notice of offer of regular work, modified work or alternative work for a period of at least 12 months, each payment of permanent partial disability remaining to be paid to the employee from the date of the end of the 60 day period shall be paid in accordance with Labor Code section 4658 (d)(1) and increased by 15 percent.
 - (2) If an employer serves the employee with a notice of offer of regular work, modified work or alternative work for a period of at least 12 months, and in accordance with the requirements set forth in paragraphs (3) and (4), each payment of permanent partial disability remaining to be paid from the date the offer was served on the employee shall be paid in accordance with Labor Code section 4658 (d)(1) and decreased by 15 percent, regardless of whether the employee accepts or rejects the offer.

- (3) The employer shall use Form DWC-AD 10133.53 (Section 10133.53) to offer modified or alternative work, or Form DWC-AD 10003 (Section 10003) to offer regular work. The claims administrator may serve the offer of work on behalf of the employer.
- (4) The regular, alternative, or modified work that is offered by the employer pursuant to paragraph (2) shall be located within a reasonable commuting distance of the employee's residence at the time of the injury, unless the employee waives this condition. This condition shall be deemed to be waived if the employee accepts the regular, modified, or alternative work, and does not object to the location within 20 calendar days of being informed of the right to object. The condition shall be conclusively deemed to be satisfied if the offered work is at the same location and the same shift as the employment at the time of injury.
- (c) If the claims administrator relies upon a permanent and stationary date contained in a medical report prepared by the employee's treating physician, QME, or AME, but there is subsequently. In the event there is a dispute as to an employee's permanent and stationary status, and there has been a notice of offer of work served on the employee in accordance with subdivision (b), the claims administrator may withhold 15% from each payment of permanent partial disability remaining to be paid from the date the notice of offer was served on the employee until there has been a final judicial determination of the date that the employee is permanent and stationary pursuant to Labor Code section 4062.
 - (1) Where there is a final judicial determination that the employee is permanent and stationary on a date later than the date relied on by the employer in making its offer of work, the employee shall be reimbursed any amount withheld up to the date a new notice of offer of work is served on the employee pursuant to subdivision (b).
 - (2) Where there is a final judicial determination that the employee is not permanent and stationary, the employee shall be reimbursed any amount withheld up to the date of the determination.
 - (3) The claims administrator is not required to reimburse permanent partial disability benefit payments that have been withheld pursuant to this subdivision during any period for which the employee is entitled to temporary disability benefit payments.
- (d) If the employee's regular work, modified work, or alternative work that has been offered by the employer pursuant to paragraph (1) of subdivision (b) and has been accepted by the employee, is terminated prior to the end of the period for which

permanent partial disability benefits are due, the amount of each remaining permanent partial disability payment from the date of the termination shall be paid in accordance with Labor Code section 4658 (d) (1), as though no decrease in payments had been imposed, and increased by 15 percent. An employee who voluntarily terminates his or her regular work, modified work, or alternative work shall not be eligible for the 15 percent increase in permanent partial disability payments pursuant to this subdivision.

- (e) Nothing in this section shall prevent the parties from settling or agreeing to commute the permanent disability benefits to which an employee may be entitled. However, if the permanent disability benefits are commuted by a Workers' Compensation Administrative Law Judge or the Workers' Compensation Appeals Board pursuant to Labor Code section 5100, the commuted sum shall account for any adjustment that would have been required by this section if payment had been made pursuant to Labor Code section 4658.
- (f) When the employer offers regular, modified or alternative work to the employee that meets the conditions of this section and subsequently learns that the employee cannot lawfully perform regular, modified or alternative work due to the employee's immigration status, the employer is not required to provide the regular, modified or alternative work.
- (g) If the employer offers regular, modified, or alternative *seasonal* work to the employee, the offer shall meet the following requirements:
- (1) the employee was hired for on a seasonal work basis, as a daily hire, or as a project hire prior to injury;
- (2) the offer of regular, modified or alternative seasonal work is on a similar seasonal basis of reasonably similar wages, hours and working conditions to the employee's previous employment, and where the previous employment was for seasonal work on a seasonal basis, as a daily hire, or as a project hire, the one year requirement may be satisfied by cumulative periods of seasonal work;
- (3) the work must commence within 12 months of the date of the offer; and
- (3) (4) The offer meets the conditions set forth in this section.

Authority: Sections 133, 139.48, and 5307.3, Labor Code.

Reference: Sections 139.48, and 4658, Labor Code, Del Taco v. WCAB (2000) 79 Cal.App.4th 1437, Anzelde v. WCAB (1996) 61 Cal. Comp. Cases 1458 (Writ denied), and Henry v. WCAB (1998) 68 Cal.App.4th 981.

10003. Form [DWC AD 10003 Notice of Offer of Work].

Proposed Return to Work Regulations July 19, 2006 Fourth 15-Day Comment Period Revision 8 CCR §§10001-10003

DWC-AD 10003 NOTICE OF OFFER OF REGULAR WORK

For injuries occurring on or after 1/1/05

| THIS SECTION TO BE COMPLETED BY EMPLOYER C | <u>)R CLAIMS ADMINISTRATOR</u> : |
|--|---|
| Claims Administrator: (Name of Claims Administrator) | Claim Number: |
| (Name of Gaints Administrator) | |
| Based on the opinion oftreating physicianQMEAME | , you are able to return to the |
| | (Name of Physician) |
| your usual occupation or the position you held at the time | e of your injury on |
| <u> </u> | (Date) |
| Date you are eligible to return to job: | (as stated in the above physician's report) |
| Employer: | |
| (Name of Firm) | _ |
| Job Title: | |
| | _ |
| Starting Date: | <u> </u> |
| This position is at the course location and shift as your | |
| This position is at the same location and shift as your pre | -injury position. |
| This position is at a different location than your pre-injury | position, as follows : |
| | |
| | |
| This position is for a different shift than your pre-injury po | |
| | (start time) (end time) |
| | erning this position. Phone No.: |
| (Name of Contact Person) | |
| You must return the completed form to the employer or cla | aims administrator listed here: |
| | |
| (Name of Employer or Claims Administrator) (Mailing address) | |
| This position is expected to last <i>for a total of for</i> at least 12 mor | on this of work. If this position does not last for a total of at |
| least 12 months of work, you may be entitled to an increase in | · · · · · · · · · · · · · · · · · · · |
| This position provides wages and compensation of \$ | · · · · · · · · · · · · · · · · · · · |
| | |
| to equivalent to or more than the wages and compensation | ation paid to you at the time of your injury. |
| I, (Name of Claims Administration | for), have obtained the above verified with the |
| employer the facts concerning this job offer information | from your employer. |
| If the ich offered is at a different location than the ich you held | at the time of your injury and you believe the commuting |
| If the job offered is at a different location than the job you held a | |
| distance to this job from the residence where you lived at the tire | |
| job offer as not being within a reasonable commuting distance. | • |
| requirement. You will be considered to have waived this requir | ement if you accept the above offer of work or do not |
| reject the offer within twenty calendar days of receipt of this not | <u>tice.</u> |
| | |

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| THIS SECTION TO BE COMPLETED BY EMPLOYEE: | Claim Number |
|---|---|
| The employee must accept, reject, or object to this offer for region claims administrator listed on page one within 20 calendar dathat the employee has waived the right to object to the location | ays of receipt of the offer or it will be deemed |
| this form for his or her records. | |
| Name of employee: Dat | e offer received: |
| I understand that <u>if my disability is permanent and static</u> <u>legal obligations related to this offer, whether I accept or rej</u> disability payments <u>may will</u> be decreased by 15% whether I accept or | ect this offer, my remaining permanent |
| Offer of Regular Work at Same Location and/or Shift | |
| I accept this offer of regular work. | |
| I reject this offer of work. Reason: | |
| Note: If either party has a dispute or objection regarding the offer of regular work, that party may file a Declaration of Read Compensation Appeals Board | diness with the local district office of the Workers' |
| Offer of Regular Work at a Different Location and/or Shift | |
| I understand that I have the right to object to a work offer when the time of my injury. | ne location or shift is different than what I had at the |
| I accept the offer and waive my right to object to the job location commuting distance from the residence where I lived at the time | |
| I reject this offer of work. Reason: | |
| I object to this offer because the <i>job shift or</i> job location the shift or job location I held at the time of my injury, and I do not from my residence. I understand if the claims administrator does no permanent disability weekly benefit payment may be decreased by 1 | believe this job allows a reasonable commute ot agree with this objection, my remaining |
| I object to this offer because the job shift that has been at the time of my injury. I understand if the claims adminimy remaining permanent disability weekly benefit paymen | strator does not agree with this objection, |
| Note: If either party has a dispute or objection regarding the offer of regular work, that party may file a Declaration of Rea Compensation Appeals Boa | diness with the local district office of the Workers' |
| Signature | Date: |

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Proof of Service By Mail or Hand Delivery

| I am a citizen of the United States and a resident of the County of I am over the |
|---|
| age of eighteen years and not a party to the within matter. My business address is: |
| On, I served the Notice of Offer of Regular Work on the parties listed below b |
| (Check one) |
| placing a true copy thereof enclosed of the Notice of Offer of Regular Work in a sealed envelope with postage fully prepaid addressed to each person whose name and address is given below by depositing the envelope in the United States mail. and thereafter deposited in the U.S. Mail at the place so addressed. |
| <u>Or</u> |
| by personally serving a true copy of the Notice of Offer of Regular Work on each person whose name and address is given below. |
| I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. |
| Executed at |
| on |
| Signature: |
| Copies Served On: |

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Authority: Sections 133, 139.48, and 5307.3, Labor Code.

Reference: Sections 139.48, and 4658, Labor Code.